DIS@Hongkong

International and German Perspectives on Post M&A Disputes

5 May 2024, 1.00 pm (GMT+8)

CMS (Lau, Horton & Wise LLP, in association with CMS, Hong Kong LLP) 8th Floor Nexxus Building, 41 Connaught Road Central, Hong Kong

DIS





DIS@Hongkong: International and German Perspectives on Post M&A Disputes

Arbitration is a popular choice for dispute resolution in International-German crossborder corporate transactions. In Germany, it has become the common method of resolving post M&A disputes. Typical scenarios include disputes about contractual representations and warranties, purchase price adjustments, MAC clauses, earnouts, escrowed funds, and statutory tort claims. Often legal and accounting questions are intertwined.

In an International-German cross-border M&A deal, some common questions arise: Should I select arbitration? If so, what choices should I make in the arbitration clause? Is splitting the seat from the applicable substantive law a good compromise? What are the typical challenges in such matters – e.g. information access after closing and interplay of contractual and tort claims – and how can they be addressed in contract drafting? What, if any, solutions to those challenges are offered by arbitral practice? Is there a difference between common law and German law when interpreting M&A contracts?

With our panel of experienced arbitration lawyers from Asia and Germany, we discuss some of these questions and learn about recent experiences. A light lunch will be served.

Registration

Please register via the link below. Participation in the event is free of charge. By registering you accept the <u>DIS General Terms and Conditions</u> for Conferences and Workshops.

Registration →

Please address any questions to: events@disarb.org

German Arbitration Institute (DIS) Deutsche Institution für Schiedsgerichtsbarkeit e.V. T. +49 228 391 815 566 www.disarb.org

Registration
Welcome and Introduction to Topic, including introduction to DIS and Post M&A Arbitration
Torsten Loercher DIS Board Member, Partner, CMS, Cologne
International and German perspectives on Post M&A Disputes – A Moderated Discussion
Nils Eliasson Partner, King & Spalding, Singapore
Dorothee Ruckteschler Partner, Dorothee Ruckteschler Dispute Resolution, Stuttgart
Yunsoo Shin Partner, Peter & Kim, Seoul
Dominique Yong Senior Associate, Clifford Chance, Hong Kong
Moderator: Nicolas Wiegand Partner, CMS, Hong Kong / San Francisco
Closing Remarks
Mariel Dimsey Head of Hong Kong Office, CMS, Hong Kong
End of event